

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

In re

APPLESEED'S INTERMEDIATE HOLDINGS
LLC, *et al.*,

Debtors.

Robert N. Michaelson, as Trustee of the Appleseed's
Litigation Trust,

Plaintiff,

v.

Golden Gate Private Equity, Inc., a Delaware
corporation, *et al.*,

Defendants.

Case No. 11-10160 (KG)

Chapter 11
(Jointly Administered)

Civil Action No. 11-807 (JEI/KM)

NOTICE OF SERVICE

PLEASE TAKE NOTICE that on July 20, 2012, Karinn Kelly (the "Defendant"), served **Karinn Kelly's First Request for Production of Documents Directed to Plaintiff** and this **Notice of Service** upon the counsel listed below as indicated thereon.

Dated: July 20, 2012

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<p><u>VIA FIRST CLASS MAIL & ELECTRONIC MAIL</u></p> <p>Sander Bak, Esq. Andrew W. Robertson, Esq. Milbank, Tweed, Hadley & McCloy LLP 1 Chase Manhattan Plaza, 46th Floor New York, NY 10005 E-mail: sbak@milbank.com [Counsel to Golden Gate Defendants*]</p>	
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* Golden Gate Defendants are: Golden Gate Private Equity, Inc.; Golden Gate Capital Management II, LLC; GGC Administration, LLC; Orchard Brands Corporation, f/k/a Appleseed's Topco, Inc.; Orchard Brands Topco, LLC; Catalog Holdings, LLC; Catalog Holdings, LLC – Series B (Draper's); Catalog Holdings, LLC – Series C (Appleseed's); Catalog Holdings, LLC – Series D (NTO); Catalog Holdings, LLC – Series E (Haband); Golden Gate Capital Investment Fund II, LP; Golden Gate Capital Investment Fund II (AI), LP; Golden Gate Capital Associates II-QP, LLC; Golden Gate Capital Associates II-AI, LLC; CCG AV, LLC; CCG AV, LLC – Series C (GGC Co-Invest); CCG AV, LLC – Series I (Bain); CCG AV, LLC – Series K (K&E); CCG AV, LLC – Series K; Stefan Kaluzny; Joshua Olshansky; Geralynn Madonna; and Jim Brewster.